University of California

UCRS Advisory Board

Meeting of June 18, 2021

AGENDA ITEM A

UCRS – Second Choice Opportunity for Savings Choice Participants to Switch to UCRP/Pension Choice – Update

Ashley Eigenauer, Retirement Policy Analyst, will provide an election update for the first cohort of savings choice participants whose second choice window opened on January 1, 2021, as discussed at the Board's February 26, 2021 meeting. The statistics provided will be for elections made through May 31, 2021, which marks the first annual submission deadline. Elections detailed in this item are effective July 1, 2021.

Attachment