University of California

UCRS Advisory Board

Meeting of June 23, 2023

AGENDA ITEM D

Retirement Savings Program – Operations and Education Report

Hyun Swanson, Interim Executive Director for Retirement Program Services, will provide an update on the Retirement Savings Program (RSP) and participant experience with Fidelity Retirement Services, which provides account and recordkeeping functions along with financial education and communication services for the RSP.

Attachment