University of California

UCRS Advisory Board

AGENDA
UNIVERSITY OF CALIFORNIA RETIREMENT SYSTEM
ADVISORY BOARD MEETING
JUNE 23, 2023
1111 FRANKLIN, LOBBY ROOM 1
OAKLAND, CALIFORNIA
10:00 AM

CALL TO ORDER

PUBLIC COMMENT PERIOD

APPROVAL OF THE MINUTES

COMMENTS FROM THE CHAIR

CHIEF FINANCIAL OFFICER – BUDGET UPDATE

CHIEF INVESTMENT OFFICER – REPORT

AGENDA ITEMS

A. UCRS – Cost-of-Living Adjustment (COLA) for 2023 and Measurement of Annuitant Purchasing Power

B. UCRP – Preliminary Results of Experience Study

C. UCRS – Retirement Choice Program & Second Choice Window – Update

D. Retirement Savings Program – Operations and Education Report

E. UCRS – Redwood Retirement Administration Recordkeeping System, UCRAYS, ROOTS and Retirement Administration Service Center (RASC) – Update

F. UCRS Advisory Board – Election of Staff Members – Update

G. UCRS Advisory Board – Election of Officers for Fiscal Year 2023-24

H. UCRS Advisory Board – Meeting Schedule for Fiscal Year 2023-24