UNIVERSITY OF CALIFORNIA RETIREMENT PLAN

Increase in Benefits vs Increase in Cost-of-Living

For Annuitants Whose Benefit Commenced			Number of Annuitants	Increase in Benefits: Auto-matic	Increase in Benefits: Ad Hoc	Increase in Benefits: Total	CPI * (preceding February): Old Basis	CPI * (preceding February): New Basis	CPI * (preceding February): New Basis-2	Increase in CPI **	Cumulative Increase in CPI	Retained Purchasing Power	As of July 1, 2013: Inflation Bank	As of July 1, 2013: COLA Bank
On or before		July 1, 1961	-	150.02%	159.11%	547.80%	89.30	--	--	0.00%	715.52%	79.44%	25.89%	0.00%
July 2, 1961	to	December 31, 1961	-	150.02%	159.12%	547.83%	89.30	--	--	0.00%	715.52%	79.44%	25.88%	0.00%
January 1, 1962	to	January 1, 1962	-	150.02%	159.10%	547.79%	89.30	--	--	0.90%	715.52%	79.43%	25.89%	0.00%
January 2, 1962	to	July 1, 1962	1	150.02%	156.80%	542.04%	90.10	--	--	0.00%	708.28%	79.43%	25.89%	0.00%
July 2, 1962	to	December 31, 1962	-	150.02%	156.81%	542.07%	90.10	--	--	1.22%	708.28%	79.44%	25.88%	0.00%
January 1, 1963	to	July 1, 1963	1	150.02%	153.70%	534.30%	91.20	--	--	0.00%	698.53%	79.43%	25.89%	0.00%
July 2, 1963	to	December 31, 1963	-	150.02%	153.72%	534.33%	91.20	--	--	1.43%	698.53%	79.44%	25.89%	0.00%
January 1, 1964	to	July 1, 1964	-	150.02%	150.16%	525.43%	92.50	--	--	0.00%	687.30%	79.44%	25.88%	0.00%
July 2, 1964	to	December 31, 1964	-	150.02%	150.14%	525.39%	92.50	--	--	2.59%	687.30%	79.43%	25.89%	0.00%
January 1, 1965	to	July 1, 1965	1	150.02%	143.82%	509.58%	94.90	--	--	0.00%	667.39%	79.44%	25.89%	0.00%
July 2, 1965	to	December 31, 1965	-	150.02%	143.82%	509.59%	94.90	--	--	1.90%	667.39%	79.44%	25.89%	0.00%
January 1, 1966	to	July 1, 1966	1	150.02%	139.27%	498.21%	96.70	--	--	0.00%	653.11%	79.43%	25.89%	0.00%
July 2, 1966	to	December 31, 1966	-	150.02%	139.29%	498.27%	96.70	--	--	1.86%	653.11%	79.44%	25.88%	0.00%
January 1, 1967	to	July 1, 1967	1	150.02%	134.89%	487.26%	98.50	--	--	4.67%	639.35%	79.43%	25.90%	0.00%
July 2, 1967	to	July 1, 1968	2	150.02%	124.42%	461.08%	103.10	--	--	4.75%	606.36%	79.43%	25.89%	0.00%
July 2, 1968	to	July 1, 1969	4	145.11%	118.52%	435.63%	108.00	--	--	5.00%	574.31%	79.43%	25.89%	0.00%
July 2, 1969	to	July 1, 1970	6	140.31%	112.28%	410.11%	113.40	--	--	4.06%	542.20%	79.43%	25.89%	0.00%
July 2, 1970	to	July 1, 1971	6	135.59%	108.09%	390.24%	118.00	--	--	3.47%	517.17%	79.43%	25.89%	0.00%
July 2, 1971	to	July 1, 1972	11	130.98%	105.10%	373.74%	122.10	--	--	4.50%	496.44%	79.43%	25.90%	0.00%
July 2, 1972	to	July 1, 1973	16	126.45%	100.21%	353.36%	127.60	--	--	0.00%	470.73%	79.44%	25.89%	0.00%
July 2, 1973	to	January 1, 1974	-	122.01%	104.22%	353.38%	127.60	--	--	8.46%	470.73%	79.44%	25.88%	0.00%
January 2, 1974	to	June 30, 1974	-	122.01%	88.26%	317.96%	138.40	--	--	0.00%	426.20%	79.43%	25.90%	0.00%
July 1, 1974	to	July 1, 1974	31	122.01%	88.28%	317.99%	138.40	--	--	12.07%	426.20%	79.44%	25.89%	0.00%
July 2, 1974	to	July 1, 1975	34	117.65%	71.36%	272.96%	155.10	--	--	6.19%	369.54%	79.43%	25.90%	0.00%
July 2, 1975	to	July 1, 1976	53	113.39%	64.59%	251.21%	164.70	--	--	7.16%	342.17%	79.43%	25.90%	0.00%
July 2, 1976	to	July 1, 1977	84	109.20%	56.66%	227.74%	176.50	--	--	6.43%	312.61%	79.43%	25.89%	0.00%
July 2, 1977	to	July 1, 1978	97	105.10%	50.15%	207.95%	187.85	--	--	8.01%	287.68%	79.43%	25.89%	0.00%
July 2, 1978	to	July 1, 1979	144	101.08%	41.79%	185.11%	202.90	--	--	0.00%	258.92%	79.43%	25.89%	0.00%
July 2, 1979	to	December 31, 1979	-	97.14%	44.63%	185.13%	202.90	--	--	0.00%	258.92%	79.44%	25.88%	0.00%
January 1, 1980	to	January 1, 1980	-	97.14%	44.63%	185.12%	202.90	--	--	17.87%	258.92%	79.44%	25.88%	0.00%
January 2, 1980	to	July 1, 1980	174	97.14%	22.69%	141.87%	239.15	--	--	0.00%	204.52%	79.43%	25.90%	0.00%
July 2, 1980	to	December 31, 1980	-	93.27%	25.16%	141.89%	239.15	--	--	9.16%	204.52%	79.43%	25.89%	0.00%
January 1, 1981	to	July 1, 1981	203	93.27%	14.66%	121.61%	261.05	--	--	11.32%	178.97%	79.44%	25.88%	0.00%
July 2, 1981	to	July 1, 1982	262	89.43%	5.08%	99.06%	290.60	--	--	0.50%	150.60%	79.43%	25.90%	0.00%
July 2, 1982	to	July 1, 1983	327	85.77%	6.63%	98.08%	292.05	--	--	4.76%	149.36%	79.44%	25.89%	0.00%
July 2, 1983	to	July 1, 1984	371	81.71%	4.05%	89.07%	305.95	--	--	5.05%	138.03%	79.43%	25.89%	0.00%
July 2, 1984	to	July 1, 1985	392	77.54%	1.38%	79.99%	321.40	--	--	3.87%	126.59%	79.44%	25.89%	0.00%

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July 2, 1985	to	July 1, 1986	484	74.06%	0.00%	74.06%	333.85	--	--	2.98%	118.14%	79.79%	25.32%	0.00%
July 2, 1986	to	July 1, 1987	611	70.65%	0.00%	70.65%	343.80	114.05	--	4.16%	111.83%	80.56%	24.13%	0.00%
July 2, 1987	to	July 1, 1988	755	67.22%	0.00%	67.22%	--	118.80	--	5.01%	103.36%	82.23%	21.61%	0.00%
July 2, 1988	to	July 1, 1989	752	63.39%	0.00%	63.39%	--	124.75	--	5.33%	93.66%	84.37%	18.52%	0.00%
July 2, 1989	to	July 1, 1990	1,133	59.50%	0.00%	59.50%	--	131.40	--	5.02%	83.86%	86.75%	15.27%	0.00%
July 2, 1990	to	July 1, 1991	3,269	55.86%	0.00%	55.86%	--	138.00	--	3.59%	75.06%	89.03%	12.32%	0.00%
July 2, 1991	to	July 1, 1992	506	52.80%	0.00%	52.80%	--	142.95	--	3.36%	69.00%	90.41%	10.60%	0.00%
July 2, 1992	to	July 1, 1993	2,230	49.79%	0.00%	49.79%	--	147.75	--	1.39%	63.51%	91.61%	9.16%	0.00%
July 2, 1993	to	July 1, 1994	5,331	46.86%	0.00%	46.86%	--	149.80	--	1.80%	61.27%	91.06%	9.81%	0.00%
July 2, 1994	to	July 1, 1995	446	43.98%	0.00%	43.98%	--	152.50	--	1.44%	58.42%	90.89%	10.03%	0.00%
July 2, 1995	to	July 1, 1996	632	41.16%	0.00%	41.16%	--	154.70	--	2.52%	56.16%	90.39%	10.63%	0.00%
July 2, 1996	to	July 1, 1997	887	38.40%	0.00%	38.40%	--	158.60	--	2.40%	52.32%	90.86%	10.06%	0.00%
July 2, 1997	to	July 1, 1998	1,017	35.68%	0.00%	35.68%	--	162.40	162.15	2.99%	48.76%	91.21%	9.64%	0.00%
July 2, 1998	to	July 1, 1999	1,217	33.03%	0.00%	33.03%	--	--	167.00	3.50%	44.44%	92.10%	8.58%	0.00%
July 2, 1999	to	July 1, 2000	1,346	30.41%	0.00%	30.41%	--	--	172.85	5.09%	39.55%	93.45%	7.01%	0.00%
July 2, 2000	to	July 1, 2001	1,842	26.84%	0.00%	26.84%	--	--	181.65	2.23%	32.79%	95.52%	4.69%	0.00%
July 2, 2001	to	July 1, 2002	1,879	24.35%	0.00%	24.35%	--	--	185.70	3.45%	29.90%	95.73%	4.46%	0.00%
July 2, 2002	to	July 1, 2003	2,145	21.90%	0.00%	21.90%	--	--	192.10	1.04%	25.57%	97.08%	3.01%	0.00%
July 2, 2003	to	July 1, 2004	2,666	19.52%	0.00%	19.52%	--	--	194.10	2.68%	24.27%	96.18%	3.98%	0.00%
July 2, 2004	to	July 1, 2005	3,361	17.18%	0.00%	17.18%	--	--	199.30	4.01%	21.03%	96.82%	3.29%	0.00%
July 2, 2005	to	July 1, 2006	3,753	14.87%	0.00%	14.87%	--	--	207.30	3.34%	16.36%	98.72%	1.30%	0.00%
July 2, 2006	to	July 1, 2007	2,842	12.61%	0.00%	12.61%	--	--	214.224	2.94%	12.60%	100.00%	0.00%	0.01%
July 2, 2007	to	July 1, 2008	3,276	9.39%	0.00%	9.39%	--	--	220.522	0.58%	9.38%	100.00%	0.00%	0.94%
July 2, 2008	to	July 1, 2009	2,394	8.25%	0.00%	8.25%	--	--	221.803	1.61%	8.75%	99.53%	0.47%	0.00%
July 2, 2009	to	July 1, 2010	3,138	6.12%	0.00%	6.12%	--	--	225.383	1.98%	7.02%	99.16%	0.85%	0.00%
July 2, 2010	to	July 1, 2011	3,309	4.04%	0.00%	4.04%	--	--	229.855	2.55%	4.94%	99.14%	0.87%	0.00%
July 2, 2011	to	July 1, 2012	5,491	2.00%	0.00%	2.00%	--	--	235.709	2.34%	2.34%	99.67%	0.33%	0.00%
July 2, 2012	to	July 1, 2013	-	0.00%	0.00%	0.00%			241.215	-	--	-	-	

* Beginning in 1988, the CPI index shifted to a 1982-84 reference base year (New Basis). Previously, the index used a 1967 base year (Old Basis). For comparison purposes, the prior year has been rebased to 1982-84. Beginning in 1998, the CPI index reflects a different market basket of goods. This CPI change first takes effect for the 1999 COLA.

** CPI increase shown is for the year following retirement.