University of California

UCRS Advisory Board

AGENDA
UNIVERSITY OF CALIFORNIA RETIREMENT SYSTEM
ADVISORY BOARD MEETING
March 3, 2023
ZOOM VIDEO/CONFERENCE CALL
10:00 AM

CALL TO ORDER

PUBLIC COMMENT PERIOD

APPROVAL OF THE MINUTES

COMMENTS FROM THE CHAIR

OFFICE OF THE CHIEF FINANCIAL OFFICER – BUDGET UPDATE

CHIEF INVESTMENT OFFICER – REPORT

AGENDA ITEMS

A. UCRP - Actuarial Experience Study Overview

B. Retirement Savings Program – Operations and Education Report

C. UCRS – Retirement Choice Program Statistics

D. Retirement Savings Program –Legislative Update – SECURE Act 2.0

E. UCRP – Lump Sum Cashout report

F. UCRS – Redwood Retirement Administration Recordkeeping System, UCRAYS, and Retirement Administration Service Center (RASC) – Update

G. UCRS Advisory Board – 2023 Election of Staff Representatives