University of California

UCRS Advisory Board

Meeting of March 3, 2023

AGENDA ITEM B

Retirement Savings Program – Operations and Education Report

Hyun Swanson, Retirement Program Services Interim Executive Director, will provide an update on the Retirement Savings Program (RSP) and participant experience with Fidelity Retirement Services, which provides account and record-keeping functions along with financial education and communication services for RSP.

Attachment