University of California

UCRS Advisory Board

Meeting of March 1, 2019

AGENDA ITEM D

Retirement Savings Program – Operations and Education Report

Hyun Swanson, Manager of the Benefits Education, will provide an update on the UC Retirement Savings Program and participant experience with Fidelity Retirement Services, which provides account and record-keeping functions along with financial education and communication services for the UC Retirement Savings Program.

Attachment