UCRS Advisory Board

Meeting of November 30, 2018

AGENDA ITEM A

UCRP – Annual Actuarial Valuation Report as of July 1, 2018 and Preview of Experience Study

Following introductory remarks by Manager Ken Reicher, Consulting Actuary Paul Angelo of the Segal Company will summarize the results of the University of California Retirement Plan (UCRP) annual actuarial valuation report as of July 1, 2018. Actuary Angelo will also provide a preview of the upcoming UCRP Experience Study, which is conducted every 3-5 years.

Attached for your reference is a summary of the UCRP valuation results from the Segal Company along with a synopsis of the upcoming Experience Study. The actuarial valuation report for UCRP (and the PERS Plus 5 Plan) may be accessed from the applicable Regents item at the following link:

https://regents.universityofcalifornia.edu/regmeet/nov18/f13.pdf

Attachments