University of California

UCRS Advisory Board

Meeting of February 23, 2018

AGENDA ITEM B

Retirement Savings Program – Operations and Education Report

Hyun Swanson, Manager of Benefits Education, will provide an update on the UC Retirement Savings Program and participant experience with Fidelity Retirement Services, which provides account and record-keeping functions along with financial education and communication services for the UC Retirement Savings Program.

Attachment