UCRS Advisory Board

Meeting of February 27, 2015

AGENDA ITEM C

UCRS – Retirement Readiness Study – Update

Director Kris Lange of Vendor Relations Management will provide an update concerning the Retirement Readiness Study. As mentioned at the Board's November 2014 meeting, the study will review the retirement readiness scores of members who retired on July 1 over the last three years to determine how financially prepared these members were at retirement. The retirement readiness scores include the members' expected income from both UCRP and the UC Retirement Savings Program (RSP), but do not include other sources of income, such as Social Security.