University of California

UCRS Advisory Board

Meeting of February 22, 2013

AGENDA ITEM F

Retirement Savings Program – Minimum Required Distribution – Process and Options

At the request of the Chair, Director Kris Lange and Manager Adam Chen-Ok from UC Vendor Relations Management will review the 2012 and 2013 Minimum Required Distribution (MRD) process and the distribution and tax-withholding options available to participants who are subject to an MRD. The focus of the presentation will be to clarify the questions that were raised during the MRD discussion at the November 2012 Board meeting.

Attachment