Sample UC Medicare Enrollment Process
Retiring July 1 from employment at age 65 or older*

Retiree contacts RASC to initiate retirement election

April 1 or later

- RASC provides a Personal Retirement Profile
- Retiree selects their retirement date and options
- RASC sends Retirement Election kit with *Request for Employment Information* and *Medicare Assignment* forms to Retiree

Retiree visits local Social Security Administration (SSA) office to sign up for Medicare

May 1 or later

- Retiree/family member brings completed *Request for Employment Information* form to the local SSA office
- SSA mails/gives the Retiree either
  - Medicare approval letter/ card
  - Denial letter (e.g., when Retiree, spouse or ex-spouse has not worked 40 quarters)

Retiree assigns Medicare to UC Plan

No later than July 15

- If approved for Medicare, Retiree completes *Medicare Assignment* form:
  - Kaiser/Health Net – send to carrier and RASC
  - Blue Shield – send to RASC
- If denied for Medicare, Retiree sends copy of denial letter to RASC and is enrolled in a non-Medicare medical plan

* The same process steps are required when the family member is age 65 or older. Family members under age 65 remain in the same plan they had before the retirement date.