University of California

UCRS Advisory Board

Meeting of November 16, 2012

AGENDA ITEM J

Analysis of a Roth Feature for the 403(b) and/or 457(b) Plan

At the request of the Chair of the UCRSAB, Principal Analyst Mary Jenkins will provide an overview of the provisions of Roth 403(b) and 457(b) plans and the potential of adding a Roth plan to the UC Retirement Savings Program.

Attachment