University of California

UCRS Advisory Board

Meeting of June 13, 2025

AGENDA ITEM C

Retirement Savings Program – Operations and Education Report

Retirement Savings Program (RSP) Manager Jennifer Luna and Communications Specialist Radhika Mellon will provide an update on the RSP and participant experience with Fidelity Retirement Services, which provides account and recordkeeping functions along with financial education and communication services for the RSP.

Attachment