University of California

UCRS Advisory Board

AGENDA
UNIVERSITY OF CALIFORNIA RETIREMENT SYSTEM
ADVISORY BOARD MEETING
JUNE 13, 2025
1111 FRANKLIN, LOBBY 1
OAKLAND, CALIFORNIA
10:00 AM

CALL TO ORDER

PUBLIC COMMENT PERIOD

APPROVAL OF THE MINUTES

COMMENTS FROM THE CHAIR

CHIEF FINANCIAL OFFICER – BUDGET UPDATE

CHIEF INVESTMENT OFFICER – REPORT

AGENDA ITEMS

A. UCRP – Proposal to Maintain Current UC Contribution Rate and Modify previously approved STIP Transfer for Fiscal Year 2025-26 - UPDATE

B. UCRS – Cost-of-Living Adjustment (COLA) for 2025 and Measurement of Annuitant Purchasing Power

C. Retirement Savings Program – Operations and Education Report

D. Retirement Savings Program – Enhancements under consideration

E. UCRS – RASC, Redwood Retirement Administration Recordkeeping System, UCRAYS, ROOTS – Update

F. UCRS – Survivor Benefits - Update

G. UCRS Advisory Board – Election of Officers for Fiscal Year 2025-26

H. UCRS Advisory Board – Meeting Schedule for Fiscal Year 2025-26