University of California

UCRS Advisory Board

AGENDA
UNIVERSITY OF CALIFORNIA RETIREMENT SYSTEM
ADVISORY BOARD MEETING
February 28, 2025
ZOOM VIDEO/CONFERENCE CALL
10:00 AM

CALL TO ORDER

PUBLIC COMMENT PERIOD

APPROVAL OF THE MINUTES

COMMENTS FROM THE CHAIR

OFFICE OF THE CHIEF FINANCIAL OFFICER – BUDGET UPDATE

CHIEF INVESTMENT OFFICER – REPORT

AGENDA ITEMS

A. Retirement Savings Program – Operations and Education Report

B. UCRS – Retirement Choice Program Statistics

C. UCRS – Legislation Update - Social Security Fairness Act

D. UCRS – Retirement Administration Service Center (RASC) – Update

E. UCRP – RASC Digital Strategy Initiatives and Pension Administration Recordkeeping System - Update

F. UCRP – Lump Sum Cashout Report