University of California

UCRS Advisory Board

Meeting of December 6, 2024

AGENDA ITEM D

UCRP – Lump Sum Cashout Survey Results

RASC Executive Director Bernadette Green and Segal Benz Consultant Rita Brennan will present the results of the lump sum cashout survey conducted by Segal Benz in October 2024. The survey was sent to 4,492 retirees who elected to receive their retirement benefit in the form of a lump sum payment, in lieu of monthly retirement income, between July 1, 2019 and July 1, 2024.

Attachment