University of California

UCRS Advisory Board

Meeting of December 6, 2024

AGENDA ITEM B

Retirement Savings Program – Operations and Education Report

Retirement Savings Programs Manager Jennifer Luna and Communications Specialist will provide an update on the Retirement Savings Program (RSP) and participant experience with Fidelity Retirement Services, which provides account and recordkeeping functions along with financial education and communication services for the RSP.

Attachment