

## APPENDIX B

### Merit Increase and Promotion Guidelines and Procedures

Location	
Berkeley	<a href="https://apo.berkeley.edu/check-sheets#fseries">https://apo.berkeley.edu/check-sheets#fseries</a>
San Francisco	<p>Dossier checklists:  <a href="https://academicaffairs.ucsf.edu/academic-personnel/appointment-advancement-reviews/checklists.php">https://academicaffairs.ucsf.edu/academic-personnel/appointment-advancement-reviews/checklists.php</a></p> <p>Other information:  <a href="https://academicaffairs.ucsf.edu/academic-personnel/appointment-advancement-reviews/index.php">https://academicaffairs.ucsf.edu/academic-personnel/appointment-advancement-reviews/index.php</a></p>
Davis	<p>Procedures for review:</p> <ul style="list-style-type: none"> <li>• Local Procedure: <a href="https://aadocs.ucdavis.edu/policies/apm/ucd-220/ucd-220af-(10-11-05).pdf">https://aadocs.ucdavis.edu/policies/apm/ucd-220/ucd-220af-(10-11-05).pdf</a></li> <li>• Local Procedure applies specifically to Specialists:  <a href="https://aadocs.ucdavis.edu/policies/apm/ucd-330.pdf">https://aadocs.ucdavis.edu/policies/apm/ucd-330.pdf</a></li> <li>• Joint Academic Federation/Academic Senate Committee procedures: <a href="https://academicfederation.ucdavis.edu/committees/jpc">https://academicfederation.ucdavis.edu/committees/jpc</a></li> </ul> <p>How the “Step Plus” system applies to each of the three series:</p> <ul style="list-style-type: none"> <li>• Guidelines for advancement under Step Plus System at UC Davis for Professional Researchers, and further links to additional guidelines regarding Step Plus System: <a href="https://academicaffairs.ucdavis.edu/guidelines-advancement-professional-researcher-series">https://academicaffairs.ucdavis.edu/guidelines-advancement-professional-researcher-series</a></li> <li>• Guidelines for advancement under Step Plus System at UC Davis for Project Scientist Series: <a href="https://academicaffairs.ucdavis.edu/guidelines-advancement-project-scientist-series">https://academicaffairs.ucdavis.edu/guidelines-advancement-project-scientist-series</a></li> <li>• Guidelines for advancement under Step Plus System at UC Davis for Specialists Series: <a href="https://academicaffairs.ucdavis.edu/guidelines-advancement-specialist-series">https://academicaffairs.ucdavis.edu/guidelines-advancement-specialist-series</a></li> </ul>
Los Angeles	<p>Professional Researcher:  <a href="https://apo.ucla.edu/policies-forms/the-call/professional-research-series/professional-research-series">https://apo.ucla.edu/policies-forms/the-call/professional-research-series/professional-research-series</a></p> <p>Project Scientist:  <a href="https://apo.ucla.edu/policies-forms/the-call/appendices/appendix-36-project-e.g.-scientist-series">https://apo.ucla.edu/policies-forms/the-call/appendices/appendix-36-project-e.g.-scientist-series</a></p> <p>Specialists:  <a href="https://www.apo.ucla.edu/policies-forms/the-call/appendices/appendix-23-specialist-series">https://www.apo.ucla.edu/policies-forms/the-call/appendices/appendix-23-specialist-series</a></p>
Riverside	<a href="https://academicpersonnel.ucr.edu/non-senate-call-ucr-procedures">https://academicpersonnel.ucr.edu/non-senate-call-ucr-procedures</a>
San Diego	<p>Professional Research Scientist:  <a href="http://adminrecords.ucsd.edu/PPM/docs/230-310.html">http://adminrecords.ucsd.edu/PPM/docs/230-310.html</a></p> <p>Project Scientist:  <a href="http://adminrecords.ucsd.edu/PPM/docs/230-311.html">http://adminrecords.ucsd.edu/PPM/docs/230-311.html</a></p> <p>Specialists:  <a href="http://adminrecords.ucsd.edu/PPM/docs/230-330.html">http://adminrecords.ucsd.edu/PPM/docs/230-330.html</a></p>

Santa Cruz	Specialist - <a href="https://apo.ucsc.edu/policy/capm/602.330.html">https://apo.ucsc.edu/policy/capm/602.330.html</a> Project Scientist - <a href="https://apo.ucsc.edu/policy/capm/600.311.html">https://apo.ucsc.edu/policy/capm/600.311.html</a> Professional Researcher - <a href="https://apo.ucsc.edu/policy/capm/600.310.html">https://apo.ucsc.edu/policy/capm/600.310.html</a>
Santa Barbara	Project Scientist – <a href="https://ap.ucsb.edu/policies.and.procedures/red.binder/table.of.contents/">https://ap.ucsb.edu/policies.and.procedures/red.binder/table.of.contents/</a> (Section III-14 is specifically about Project Scientist, but the procedures are also further explained in sections III-1, III-5, III-8, III-9)
Irvine	<a href="https://ap.uci.edu/policies-procedures/app/1-12/">https://ap.uci.edu/policies-procedures/app/1-12/</a>
Merced	Project Scientist Appointment: <a href="http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3053_2.pdf">http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3053_2.pdf</a> Merit, Promotion, Appraisal Review: <a href="http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3054_2.pdf">http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3054_2.pdf</a> Specialist Appointment: <a href="http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3063_2.pdf">http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3063_2.pdf</a> Merit, Promotion, Appraisal Review: <a href="http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3064_2.pdf">http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3064_2.pdf</a>