University of California

UCRS Advisory Board

Meeting of June 19, 2015

AGENDA ITEM G

Retirement Savings Program – Fund Menu Management – Update

Associate Chief Investment Officer Arthur Guimaraes and Director Kris Lange of Vendor Relations Management will provide an update on phase three of the UC Retirement Savings Program (RSP) fund menu management project. The final step of the project is the creation of a single Core funds menu consisting of approximately 26 investment options, which becomes effective on July 2, 2015.

Attachment